

# FM2000 Fund Manager Feature List

## FM2000 Fund Manager

FM2000 Fund Manager is available in three versions:

- ▶ **FM2000 Fund Manager Personal.** Designed for the smaller organisation, where a single officer or small team has responsibility for managing and monitoring projects. This product uses the Microsoft Desktop Server Engine (MSDE) database.
- ▶ **FM2000 Fund Manager.** For medium sized clients, operating from a single site, such as Councils, Colleges or Business Links wishing to provide secure access to project monitoring information across an intranet. This is an installed product that uses Microsoft SQL Server.
- ▶ **FM2000 Fund Manager Enterprise.** For larger, multi-site clients, for example Regeneration Partnerships or Universities. An enterprise-scale product, with multiple-level access roles. Scalability is limited only by host network / server / database architectures. This is an installed product that uses an OLE DB compliant database, e.g. Oracle or Microsoft SQL Server.

## Feature Comparison

The features provided by each version of FM2000 Fund Manager are shown below:

Feature	FM2000 Fund Manager Personal	FM2000 Fund Manager	FM2000 Fund Manager Enterprise
Monitors			
• Business Areas	✓	✓	✓
• Cost Categories	✓	✓	✓
• Funding Sources	✓	✓	✓
• Target Categories	✓	✓	✓
• Providers	✓	✓	✓
Planning support			
• Milestones	✓	✓	✓
• Budgets	✓	✓	✓
• Targets	✓	✓	✓
• Claims	✓	✓	✓
Reports			
• List reports	✓	✓	✓
• Pivots	✓	✓	✓
• Spreadsheet	✓	✓	✓
• Chart	✓	✓	✓

Feature	FM2000 Fund Manager Personal	FM2000 Fund Manager	FM2000 Fund Manager Enterprise
Import/Export <ul style="list-style-type: none"> <li>• Cost import</li> <li>• Export</li> </ul>	✓ ✓	✓ ✓	✓ ✓
Access Capabilities <ul style="list-style-type: none"> <li>• Multi-user</li> <li>• Multi-location</li> <li>• User role based access</li> </ul>	✓ <sup>1</sup> x x	✓ x ✓	✓ ✓ ✓
Database <ul style="list-style-type: none"> <li>• MSDE 2000</li> <li>• MS SQL Server (7 or higher)</li> <li>• Oracle</li> <li>• OLE DB compliant</li> </ul>	✓ x x x	x ✓ ✓ ✓	x ✓ ✓ ✓
Documentation <ul style="list-style-type: none"> <li>• Installation Guide</li> <li>• Administration Guide</li> <li>• User Guide</li> <li>• Quick start guides</li> </ul>	✓ ✓ ✓ ✓	✓ ✓ ✓ ✓	✓ ✓ ✓ ✓
Support <ul style="list-style-type: none"> <li>• FAQs</li> <li>• Forums</li> <li>• Service Level Agreement (SLA)</li> <li>• Annual Software Support Agreement</li> <li>• Support Request</li> <li>• Telephone Support</li> <li>• Email Support</li> <li>• On-site Support</li> </ul>	✓ ✓ x ✓ ✓ ✓ ✓ x	✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓	✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓

<sup>1</sup> FM2000 Fund Manager Personal is licensed per user, to a maximum of 4 users.

For more information on FM2000 Fund Manager please contact either:

**David Hamer**

Email: [hamer@chl.co.uk](mailto:hamer@chl.co.uk)

Telephone: 01905 828 119

**David Chapman**

Email: [chapman@chl.co.uk](mailto:chapman@chl.co.uk)

Telephone: 024 7667 8700

Chapman Hamer Limited  
Hollybrook  
Church Street  
Kempsey  
Worcester  
WR5 3JG  
United Kingdom



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